

Nebraska Children's Home Society Foundation

Terminology for Bequest Forms

(for use by your attorney)

I. BEQUEST FOR UNRESTRICTED USE:

"I bequeath _____ dollars (certain sum or percentage or remainder of my estate) to the Nebraska Children's Home Society Foundation, a Nebraska not for profit Corporation, for its general purposes."

II. BEQUEST OF ENDOWMENT FOR SPECIFIC USE:

"I bequeath _____ dollars (certain sum or percentage or remainder of my estate) to the Nebraska Children's Home Society Foundation, a Nebraska not for profit Corporation. The principal of this bequest shall be invested as the Director and Board of Directors of the Foundation determines, and the income shall be used for _____ until such use, in the judgment of the Director and Board of Directors becomes impracticable, in which event the principal and income may be used for the general purposes of the Nebraska Children's Home Society Foundation."

III. BEQUEST OF ENDOWMENT FOR UNRESTRICTED USE:

"I bequeath _____ dollars (certain sum or percentage or remainder of my estate) to the Nebraska Children's Home Society Foundation, a Nebraska not for profit Corporation, to establish 'The _____ Fund' for the general purposes of the Foundation. The principal of this fund shall be invested as the Director and Board of Directors of the Foundation determines and the income only (or principal and income) shall be used for the general purposes of the Nebraska Children's Home Society Foundation."

IV. GIFTS OF STOCK:

Please call or have your investment advisor call the NCHS Foundation office at 402-451-0787 or 888-345-1374. Transfer instructions and account information will be shared at that time.

V. LIFE INSURANCE BENEFICIARY:

When listing the Nebraska Children's Homes Society Foundation as a beneficiary of a life insurance policy please use the following information.

Nebraska Children's Home Society Foundation
Attn: Foundation Director
4939 South 118th Street
Omaha, NE 68137

VI. LIFE INSURANCE POLICY OWNERSHIP TRANSFER:

If you are moving ownership of a life insurance policy in your name to the Nebraska Children's Home please use the following information:

Nebraska Children's Home Society Foundation
TIN 47-0795033
4939 South 118th Street
Omaha, NE 68137
NCHSF Contact: Planned Giving Manager

VII. CONTINGENT BEQUEST:

"If each of the above beneficiaries does not survive me, I devise and bequeath all my property not otherwise disposed of to the Nebraska Children's Home Society Foundation, a Nebraska not for profit Corporation, for its general purposes."

*Sample will clauses are guidelines for your attorney when including a bequest to the Nebraska Children's Home Society Foundation in your will or other estate planning documents. However, you or your attorney should **always** contact the Nebraska Children's Home Society Foundation to be certain you have the correct, most up-to-date language.*